

Message Text

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TO USMISSION OECD PARIS PRIORITY

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TAGS: EIND, OECD

REF: OECD PARIS 18127

SUBJ: OECD INDUSTRY COMMITTEE WP ON PULP AND PAPER MEETING, JULY 24-25

DELIVER TO ROSEN OPENING OF BUSINESS TUESDAY JULY 24

1. MISSION REP TO SUBJECT MEETING SHOULD DRAW ON POSITION PREPARED FOR JUNE INDUSTRY COMMITTEE MEETING AND INSTRUCTIONS USED AT PAST WP MEETINGS FOR ALL AGENDA SUBJECTS EXCEPT ITEM FIVE ON APPROVAL OF NEW QUESTIONNAIRE.

2. RE ITEM FIVE, FOLLOWING SHOULD BE CONSIDERED GENERAL, INITIAL GUIDANCE AS DEPT HAS NOT RECEIVED PROPOSED DRAFT QUESTIONNAIRE (DIE/IND/PP/73.20) AS OF JULY 23. SUGGEST BROAD GOAL IS TO SEEK ANSWER TO QUESTION OF HOW NEW UNCLASSIFIED

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ECONOMIC GROUPINGS ARE LIKELY TO RESULT IN CHANGES IN THE

OPERATION OF EACH COUNTRY'S PULP AND PAPER INDUSTRY.
FOLLOWING HEADINGS MIGHT SERVE TO DELINEATE AREAS OF
COVERAGE WHICH COULD THEN BE BROKEN INTO APPROPRIATE
SPECIFIC QUESTIONS:

A. EFFECTS ON INTRAGROUP TRADE OF COUNTRIES WITHIN THE
NEW ECONOMIC GROUPINGS. (ANTICIPATED INCREASES OR DE-
CREASES IN TRADE, CHANGES IN PRODUCTS TRADED, TYPE OF
ADJUSTMENT CONTEMPLATED, EFFECTS ON INVESTMENT, ETC).

B. EFFECTS ON TRADE BETWEEN NEW ECONOMIC GROUPINGS AND
OTHER OECD COUNTRIES. (ANTICIPATED CHANGES IN PRODUCT
MIX OF IMPORTS, ANTICIPATED QUANTITATIVE CHANGES, I.E.
THE RESULTING PATTERN OF TRADE).

C. INTERNAL ECONOMIC IMPACT ON THE PULP AND PAPER
INDUSTRIES OF OECD MEMBER COUNTRIES AS RESULT OF GROUPING:

- (1) RATIONALIZATION OF PRODUCTION.
- (2) EFFECTS ON CAPACITY AND PRODUCTION.
- (3) AVAILABILITY OF PULP AND SECONDARY FIBERS (WASTE
PAPER)
- (4) EXAMINATION OF RELATIONSHIPS BETWEEN PRODUCTION,
PROFITABILITY AND EMPLOYMENT.

3. FINAL SECTION OF QUESTIONNAIRE MIGHT BE FOCUSED ON
WHETHER THE SOCIO-ECONOMIC EFFECTS OF NEW GROUPINGS
MIGHT REQUIRE SPECIFIC GOVERNMENTAL MEASURES TO AID ADJUST-
MENT PROCESS. ROGERS

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